



WEDNESDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	41323.81	-205.1	-0.49%
Nifty 50	12169.85	-54.7	-0.45%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	42.58	0.31
HDFCBANK	59.09	-4.29
ICICIBK	14.71	-1.01
INFY	10.85	-0.28
TATA MOTOR	13.30	-3.97
WIPRO	3.78	-1.31

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-50
DII's Eq (Provisional)	-308
FIIs Index Future	-552
FIIs Index Options	-1592
FIIs Stock Future	-1018
FIIs Stock Options	-12

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	71.0570
EURO	78.8766
YEN 100	64.4900
GBP	92.3305

TOP STORY

- **Glenmark Pharma:** Board approved sale of India and Nepal gynecology operations for Rs 115 crore.
- **HDFC AMC:** Q3 profit jumps 45 percent to Rs 352.55 crore, revenue rises 10 percent to Rs 524.73 crore YoY.
- **Polycab India:** Q3 consolidated profit rises 14.4 percent to Rs 221 crore, revenue jumps 23.8 percent to Rs 2,507 crore YoY.
- **Hatsun Agro:** Q3 consolidated profit surges 50 percent to Rs 28 crore, revenue increases 16.1 percent to Rs 1,340.2 crore YoY.
- **Havells:** Q3 consolidated profit rises 7.4 percent to Rs 201.2 crore, revenue dips 9.9 percent to Rs 2,273.3 crore YoY.
- **Snowman Logistics:** Q3 loss at Rs 3.4 crore against profit at Rs 2.35 crore, revenue dips to Rs 58.76 crore versus Rs 59.33 crore YoY.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	29196.04	-152.06	-0.52%
NASDAQ	9370.81	-18.14	-0.19%
NIKKEI	23985.5	120.94	0.51%
HANG SENG	28155.58	170.25	0.61%
SGX NIFTY	12244.50	53.50	0.44%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	58.25	-0.15%
NATURAL GAS	1.896	0.05%
GOLD	1551.3	-0.42%
SILVER	17.725	-0.47%
COPPER	2.7975	0.14%

WORLD EVENTS

RESULTS TODAY

Larsen & Toubro, Axis Bank, Asian Paints, SBI Life Insurance, RBL Bank, Agro Tech Foods, KPR Mill, Motilal Oswal Financial Services, Hi-Tech Pipes, AU Small Finance Bank, Creditaccess Grameen, AXISCADES Engineering, Supreme Petrochem, CEAT,



NIFTY CHART



MARKET COMMENTARY

The barometer BSE S&P Sensex fell 205.10 points or 0.49% to 41,323.81. The Nifty 50 index lost 54.70 points or 0.450/0 to 12,169.85.

In the broader market, the BSE Mid-Cap index fell 0.210/0 while the BSE Small-Cap index ended flat at 14,651.76.

Nifty likely to trade in the range of 12120 -12280



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BGJL	RAGHURAM SHIVRAM THAKKER	B	69,000	35.9
CROWNTOURS	MANJULABEN BHAVESHKUMAR RANGEER	S	18,656	18.47
KATRSPG	RAHUL VIJAY KATARE	S	71,559	22.65
NOVATEOR	DARSHAN ORNA LIMITED	S	96,000	16.15
RELCAPITAL	AXIS TRUSTEE SERVICES LIMITED	S	1,335,292	9.86

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
VCL	PAUMINI DIMPLE SHAH	BUY	36000	23.78
DCI	SMARTNET INFOTECH & SERVICES PVT LTD	SELL	36000	45.45
CONTI	MEETHALAPPA MUHAMMED HUSSAIN RAMSEELA	BUY	40000	56
ORIENTALT	CAPSTON CAPITAL PARTNERS	BUY	175000	10.2
SPECIALITY	RAJASTHAN GLOBAL SECURITIES PVT LTD	BUY	322044	66.96

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** YES BANK
- **New in ban:** NONE
- **Out of ban:** NONE

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Ser/Exp	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	EQ	390.95	388.97	386.98	391.78	393.77	396.58
ASIAN PAINT	EQ	1835.15	1826.60	1818.05	1837.30	1845.85	1856.55
AXIS BANK	EQ	737.30	731.47	725.63	740.93	746.77	756.23
BAJAJ-AUTO	EQ	3112.10	3092.40	3072.70	3121.20	3140.90	3169.70
BAJAJ FINSV	EQ	9622.15	9578.13	9534.12	9609.07	9653.08	9684.02
BAJ FINANCE	EQ	4220.25	4195.52	4170.78	4212.73	4237.47	4254.68
BHARTIARTL	EQ	473.90	468.95	464.00	472.95	477.90	481.90
BPCL	EQ	461.80	458.13	454.47	463.82	467.48	473.17
BRITANNIA	EQ		3123.50	3096.75	3141.75	3168.50	3186.75
CIPLA	EQ	480.25	477.02	473.78	482.23	485.47	490.68
COALINDIA	EQ	210.25	207.33	204.42	210.02	212.93	215.62
DRREDDY	EQ	2937.45	2922.23	2907.02	2936.87	2952.08	2966.72
EICHERMOT	EQ	21536.25	20924.17	20312.08	21262.08	21874.17	22212.08
GAIL	EQ	128.75	126.95	125.15	130.15	131.95	135.15
GRASIM	EQ	756.05	749.10	742.15	760.05	767.00	777.95
HCLTECH	EQ	593.25	587.23	581.22	592.77	598.78	604.32
HDFC	EQ	2482.10	2470.68	2459.27	2483.22	2494.63	2507.17
HDFCBANK	EQ	1287.65	1281.00	1274.35	1286.00	1292.65	1297.65
HEROMOTOCO	EQ	2434.50	2416.02	2397.53	2445.48	2463.97	2493.43
HINDALCO	EQ	209.65	207.52	205.38	211.13	213.27	216.88
HINDUNILVR	EQ	2049.25	2025.33	2001.42	2040.02	2063.93	2078.62
IBULHSGFIN	EQ	307.50	304.30	301.10	309.40	312.60	317.70
ICICIBANK	EQ	537.15	533.57	529.98	536.78	540.37	543.58
INDUSINDBK	EQ	1386.45	1370.70	1354.95	1392.85	1408.60	1430.75
INFRATEL	EQ	243.05	239.62	236.18	244.38	247.82	252.58
INFY	EQ	767.00	760.67	754.33	766.58	772.92	778.83
IOC	EQ	124.15	123.27	122.38	124.88	125.77	127.38
ITC	EQ	240.75	239.27	237.78	241.58	243.07	245.38
JSWSTEEL	EQ	277.45	274.78	272.12	278.82	281.48	285.52
KOTAKBANK	EQ	1701.55	1685.10	1668.65	1695.35	1711.80	1722.05
LT	EQ	1319.30	1313.50	1307.70	1323.20	1329.00	1338.70
M&M	EQ	567.45	564.40	561.35	567.10	570.15	572.85
MARUTI	EQ	7462.65	7415.57	7368.48	7468.28	7515.37	7568.08
NTPC	EQ	121.45	120.47	119.48	121.93	122.92	124.38
ONGC	EQ	124.50	123.97	123.43	124.58	125.12	125.73
POWERGRID	EQ	196.45	194.47	192.48	196.08	198.07	199.68
RELIANCE	EQ		0.00	0.00	0.00	0.00	0.00
SBIN	EQ	323.30	321.47	319.63	324.18	326.02	328.73
SUNPHARMA	EQ	449.05	445.52	441.98	450.93	454.47	459.88
TATAMOTORS	EQ	197.55	196.10	194.65	198.35	199.80	202.05
TATASTEEL	EQ	494.40	489.65	484.90	496.85	501.60	508.80
TCS	EQ	2238.80	2219.53	2200.27	2234.27	2253.53	2268.27
TECHM	EQ	782.85	777.40	771.95	786.55	792.00	801.15
TITAN	EQ	1192.90	1179.50	1166.10	1187.50	1200.90	1208.90
ULTRACEMCO	EQ	4472.35	4418.77	4365.18	4486.83	4540.42	4608.48
UPL	EQ	588.10	582.87	577.63	587.33	592.57	597.03
VEDL	EQ	162.25	160.53	158.82	162.12	163.83	165.42
WIPRO	EQ	250.45	247.43	244.42	250.02	253.03	255.62
YESBANK	EQ	39.95	39.50	39.05	40.20	40.65	41.35
ZEEL	EQ	279.70	274.13	268.57	277.32	282.88	286.07



NSE CIRCULARS

NSE Circular: Applicability of Additional Surveillance Measure (ASM) (zip)w.e.f. JAN22, 2020

NSE Circular: Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip) w.e.f. JAN22, 2020

NSE Circular:

BOARD MEETINGS/ CORPORATE ACTION

[illegible]

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1537/\$1521 & Resistance = \$1590/\$1621.**
- **Crude oil range (WTI)->\$54 to \$64.**
- **Wall Street Opens Lower on Virus Fears; Airlines Hit:** - Wall Street edged lower in early trade on Tuesday but pared premarket losses caused by a global wave of selling on fears of a possible epidemic in China.
- **Yen in Demand; Virus Sparks Risk Aversion:** - The Japanese yen is in demand Tuesday as a safe haven currency with the outbreak of the pneumonia-like virus in China sparking a bout of risk aversion. The outbreak of the disease, which has spread from the central city of Wuhan, is still in its early stages. So far there have been four deaths confirmed, but with the peak travel season during the Lunar New Year holidays approaching, the risk that it could spread further is rising.
- **China vice-premier says will continue to open up, prepared for all challenges:** - DAVOS, Switzerland (Reuters) - Chinese Vice-Premier Han Zheng said at the World Economic Forum in Davos on Tuesday the world's second-largest economy will continue to reform as it seeks to provide greater market access for global investors.
- **Oil Slumps as Virus Prompts Growth Fears:** - Oil prices were lower early Tuesday in New York, amid worries about global growth following news of an outbreak of a new pneumonia-like virus in China.

TRENDS & OUTLOOK – DATE: 22-JAN- 2020

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	39411	39630	39940	40255	40579
SILVER	44454	45223	46425	47297	48069

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	445	448	452	456	459
ZINCMINI	177.65	180.25	183.15	186.25	189.70
LEADMINI	146.55	149.20	151.50	154.25	157.75
NICKEL	979	996	1022	1039	1048

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	3966	4060	4145	4255	4325
NATURAL GAS	127	131	137	142	146

DATA TALKS : TODAY'S ECONOMIC DATA :

WEF Annual Meetings, HPI m/m, BOC Monetary Policy Report, BOC Rate Statement, Existing Home Sales, BOC Press Conference.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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